

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: September 18, 2007

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (August 21, 2007).
4. CORRESPONDENCE.
 - A. Report of plan to use Design-Build Systems Integrator Services for the KET Replace Master Control and Production Infrastructure project.
 - B. Correspondence from the Transportation Cabinet regarding interstate highway projects to be financed with GARVEE bonds.
 - C. Correspondence from the Office of State Budget Director on the fund balances and projects addressed by the Department of Military Affairs 2006-08 Maintenance Pool and the Department of Parks 2006-08 Maintenance Pool.
5. INFORMATION ITEMS.
 - A. Staff Update.
 - B. Statewide Deferred Maintenance Fund - FY 2006-07 fund transfers.
 - C. Update On Kentucky's Bonded Indebtedness - LRC Staff Economist.
 - D. Updated monthly and weekly debt issuance calendar.
6. NEW BUSINESS.
 - A. Project report submitted by Northern Kentucky University.
 - (1) Regional Special Events Center / Bank of Kentucky - Scope Increase.
 - B. Project report submitted by the Finance and Administration Cabinet.
 - (1) Kentucky State University - Land Grant Farm Facility / Welcome Conference Center - Federally Funded Scope Increase.
 - (2) Morehead State University - Residence Hall Renovation / Improvement - Agency Funded Scope Increase.
 - (3) Finance and Administration Cabinet - Department for Facilities and Support Services - Land Acquisition - 999 Chenault Road (Franklin Co.).
 - (4) Kentucky State University - Purchase Passenger Bus - Unbudgeted Federally Funded Project.

- C. Lease report submitted by the Finance and Administration Cabinet.
 - (1) Report of temporary emergency lease renewal - PR-3887 - Kentucky State Police (Laurel Co.) - **REQUEST WITHDRAWN.**

- D. Bond activity report from the Office of Financial Management.
 - (1) New Kentucky Infrastructure Authority (KIA) projects.
 - (a) Report on KIA loans executed in FY 2006 and in FY 2007 - Information Item.
 - (b) Various new Coal/Tobacco Development Grants.

 - (2) Follow-up reports (approval letters) for previously approved bond issues.
 - (a) Morehead State University General Receipts Bonds, 2007 Series A, dated August 30, 2007.
 - (b) Kentucky Housing Corporation Housing Revenue Bonds, 2007 Series K (non-AMT), Series L (AMT), Series M (Taxable).
 - (c) Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds, Senior Series K 2007 A-1 through Series 2007 A-5 and Subordinate Series 2007 B-1.

 - (3) New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.
 - Larue County
 - Simpson County

 - (4) New local school district bond issue with 100% locally-funded debt service.
 - Johnson County

7. ADJOURNMENT.

NEXT MEETING: Tuesday, October 16, 2007
1:00 p.m.
Kentucky Horse Park