

# CAPITAL PROJECTS AND BOND OVERSIGHT

## Agenda

Meeting No. 1

<b>DATE:</b>	<b>Tuesday January 22, 2013</b>
<b>TIME:</b>	<b>1:00 PM</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

1. Call to order and roll call
2. Election of Co-Chairs
3. Approval of minutes (December 18, 2012)
4. Information Items
  - A. Proposed legislation related to the jurisdiction of the committee
  - B. Administrative Office of the Courts – Quarterly status report on authorized court projects
  - C. Commonwealth Office of Technology – Quarterly status report on information technology systems
  - D. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status report on major capital projects
5. New Business
  - A. Report submitted by the University of Louisville – Purchase of scientific research equipment
  - B. Lease reports submitted by the Finance and Administration Cabinet
    1. Amortization of leasehold improvements – Cabinet for Health and Family Services – McCracken County (PR-3689)
    2. Amortization of leasehold improvements – Cabinet for Health and Family Services – Spencer County (PR-3902)
    3. Lease renewal with annual cost exceeding \$100,000 – Department of Housing, Buildings, and Construction – Franklin County (PR-4464)
  - C. Report from the Office of Financial Management
    1. Kentucky Infrastructure Authority
      - a. Fund A Loan – City of West Liberty
      - b. Fund F Loan – City of West Liberty

- c. Fund F Loan – City of Sturgis
- d. Coal and non-coal grants
- 2. Cabinet for Economic Development – Economic Development Bond – Lexington-Fayette Urban County Government (LFUCG) for the benefit of Bingham McCutchen LLP
- 3. Kentucky Asset/Liability Commission (ALCo) Funding Notes, 2013 General Fund First Series (Taxable)
- 4. Northern Kentucky University General Receipts Refunding Bonds, 2013 Series A
- 5. Kentucky Higher Education Student Loan Corporation (KHESLC) Student Loan Asset-Backed Notes, Series 2013-1
- 6. New school bond issues with School Facilities Construction Commission debt service participation

Ashland Independent	Gallatin County	Monticello Independent
Bath County	Graves County	Nelson County
Bourbon County	Hopkins County	Powell County
Carroll County (2)	Jackson County	Raceland Independent
Casey County	Johnson County	Rowan County
Clinton County	Laurel County	Russell Independent
Covington Independent	Letcher County	Simpson County
Cumberland County	Lewis County (2)	Todd County
Fleming County	Logan County	Warren County
Floyd County	McLean County	Whitley County
Ft. Thomas Independent (2)	Middlesboro Independent	

D. New School bond issues with 100% locally-funded debt service participation

Boone County	Kenton County	McLean County
Grayson County	KISTA	Mercer County
Greenup County	Madison County	Montgomery County

Updated monthly and weekly debt issuance calendar

Adjournment

Next meeting: Tuesday, February 19, 2013  
1 p.m., Room 169 Capitol Annex