

CAPITAL PROJECTS AND BOND OVERSIGHT

Tuesday, April 16, 2013

1:00 PM

Room 169 Annex

1. Call to order and roll call
2. Election of co-chairs
3. Approval of minutes (March 19, 2013)
4. Information Items
 - A. Quarterly status reports on major capital projects
 1. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University
 2. Commonwealth Office of Technology
 3. Administrative Office of the Courts
 - B. Semi-Annual Report of the Asset/Liability Commission
5. Project report from the University of Kentucky
 - A. Purchase of unbudgeted medical and scientific research equipment
 - B. Consolidation of project authorizations – Renovate/Expand Gatton Building – Design Phase Only and Renovate/Expand Gatton Building
 - C. Scope increase – Renovate/Expand Soccer Facilities
 - D. Unbudgeted capital project – Upgrade/Relocate Pediatric Critical Care (UK Healthcare)
6. Lease report from the Finance and Administration Cabinet
 - A. State leases with square footage modifications
 - B. Amortization of leasehold improvements – Kentucky Real Estate Commission (Jefferson County)
7. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

1. Fund A loan – City of Pineville (Bell County)
2. Fund B loan – Graves County Water District (Graves County)
3. Fund B loan – City of Pineville (Bell County)
4. Fund B loan – Green River Valley water District (Hart County)

B. New bond issue – Kentucky Public Transportation Infrastructure Authority Downtown Crossing Project Revenue Bonds, Series 2013, and a Downtown Crossing TIFIA Loan (expected 2013)

C. New school bond issues with School Facilities Construction Commission debt service participation

Calloway County
Carter County
Clark County
Corbin Independent
Dayton Independent
Fayette County
Jackson County
Lyon County
Mason County
McCracken County
Muhlenberg County
Williamsburg Independent

8. New school bond issues with 100% locally funded debt service participation

Daviess County
Elizabethtown Independent
Estill County
Lincoln County
Livingston County
Menifee County
Monroe County
Paducah Independent
Scott County

Updated monthly and weekly debt issuance calendar

Adjournment

Next meeting: May 21, 2013
1 PM, Capitol Annex Room 169