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Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
April 21, 2017

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
		APRIL			
24-Apr-17	390,000	Adair County School District School Building Revenue Bonds, Series 2017 Local (BQ)	1:00 PM	*	RSA
25-Apr-17	40,000,000	KY Higher Education Student Loan Corporation Student Loan Revenue Bonds, Series 2017 A	NEG	*	BAML
25-Apr-17	30,060,000	Hart County School District School Building Revenue Bonds, Series 2017 Local/SFCC	11:00 AM	*	RSA
25-Apr-17	6,270,000	KACo Finance Corporation Financing Program Bonds, 2017 First Series A	11:30 AM	*	Compass
25-Apr-17	8,120,000	Clark County School District Energy Conservation Revenue Bonds, Series 2017 Local	1:00 PM	*	RSA
27-Apr-17	5,500,000	Rowan County, Kentucky General Obliation Bonds, Series 2017	11:00 AM	*	Compass
		MAY			
9-May-17	19,000,000	Breckinridge School District School Building Revenue Bonds, Series 2017 Local/SFCC	10:30 AM	*	Hilliard Lyons
9-May-17	3,435,000	Daviess County School District Revenue Refunding Bonds, Series 2017A Loca (BQ)	11:00 AM	*	Hilliard Lyons
9-May-17	2,500,000	Daviess Co School District School Building Revenue Bonds, Series 2017B Local/SFCC (BQ)	11:30 AM	*	Hilliard Lyons
16-May-17	17,735,000	Murray Independent School District School Building Revenue Bonds, Series 2017 Local/SFCC	10:30 AM	*	Hilliard Lyons
16-May-17	690,000	Pendleton County School District School Building Revenue Bonds, Series 2017 SFCC (BQ)	11:00 AM	*	RSA
17-May-17	10,190,000	Owen Co School District Finance Corp School Bldg Revenue Bonds, Series 2017 Local/SFCC	11:00 AM	*	First Kentucky
18-May-17	5,440,000	Jessamine County School District School Building Revenue Bonds, Series 2017 Local (BQ)	11:00 AM	*	RSA
24-May-17	165,000	Anchorage Independent School District School Building Revenue Bonds, Series 2017 SFCC (BQ)	11:00 AM	*	RSA
		JUNE			
1-Jun-17	6,805,000	Madison County, Kentucky General Obligation Bonds, Series 2017	11:00 AM	*	RSA
15-Jun-17	830,000	Mason County Public Properties First Mortgage Revenue Bonds, Series 2017 (BQ)	11:00 AM	*	RSA

Visible Supply: 157,130,000

*** Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed**

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.
This calendar can be found on the Internet at: http://finance.ky.gov/services/ofm/Pages/default.aspx